



21 July 2014

Shareholder Update

The Board of Vesuvius Minerals Limited ("Vesuvius" or the "Company") would like to take this opportunity to update shareholders on recent developments with the Company.

New Acquisition

The Company is pleased to advise that following the review of numerous projects across various industry sectors and an extensive due diligence process, it has entered into an agreement with Okmno Asia Limited - the holder of a four year exclusive licensing deal (plus rights to extend) with King.com Limited for the manufacture, branding and distribution of Candy Crush Candies in China.

Candy Crush Saga is the immensely popular game developed by King that has taken the online world by storm and thrust King to a \$6 Billion market capitalisation (NYSE: KING).

Under the Agreement Vesuvius has the right to acquire a 45% interest in Okmno Asia via the provision of loans totalling US\$650,000 to fund product launch and royalty pre-payments. Vesuvius also holds a first right of refusal over the remaining 55% interest in Okmno Asia. The Company has also completed a capital raising of \$555,000.

The Company is now seeking a liquidity event via an IPO, RTO/backdoor listing or other transaction on Australian, UK or other exchanges and is well advanced in discussions with various parties in this regard.

Vesuvius Vanadium Project

The current depressed global equity markets for junior resource companies, including access to capital created difficult circumstances for the Company in seeking to list and advance its previous assets. This resulted in the Company's decision not to further pursue the Vesuvius Vanadium Project and its Option to Acquire this project lapsed in March 2014.

The Board takes this opportunity to thank all existing shareholders for their ongoing support at this time.

Kind Regards

A handwritten signature in black ink, appearing to read 'JR', is written over a light grey circular background.

James Robinson
Director